State EBDM Policy Team - Wisconsin Meeting Record Monday June 29, 2015 – Tuesday June 30, 2015 Heidel House Resort Green Lake, Wisconsin

Team Chair: David O'Leary, Rock County DA **Vice-Chair:** Kelli Thompson, State Public Defender

TA Provider: Mimi Carter, Principal, CEPP

Team Members Present:

Judge Carl Ashley, Milwaukee Cty	Captain Dan Bresina, Eau Claire County Sheriff	
	Dept.	
Tiana Glenna, CJCC Coordinator, Eau Claire	Rep. Goyke, D-Milwaukee	
County		
Tommy Gubbin, Statewide EBDM Coordinator	Sen. Harris Dodd, D-Milwaukee	
Silvia Jackson, Reentry Director, DOC	Kit Kerschensteiner, Disability Rights WI	
Jane Klekamp, Justice Support Services, La	Judge Jeff Kremers, Milwaukee County	
Crosse County (attended local sessions)		
Glenn Larson, DHS Behavioral Health Director	Judge Elliott Levine, La Crosse County	
Ray Luick, DOJ Justice System Improvement	Matt Raymer, State Team Coordinator	
Specialist		
Fred Royal, President, Milwaukee NAACP	Nick Sayner, JusticePoint Exec Director,	
Chapter	Milwaukee	
Patti Jo Severson, Gundersen Health, La Crosse	Denise Symdon, DOC Community Corrections	
Cty	Administrator	
Holly Szablewski, Dist 1 Court Administrator,	Mike Tobin, Deputy State Public Defender	
Milwaukee County		
Marilyn Walczak, Justice Initiatives Institute		

Team Members Absent:

David Callender, WI Counties Assn	Rev. Mark Clements, Living Word Christian
	Church, La Crosse Cty
Sen. Fitzgerald, R-Juneau	Rep. Hutton, R-Brookfield
Kelly McKnight, Ashland Cty DA	Geri Segal, Family Support Center Exec
	Director, Chippewa Cty
Tony Streveler, DOC Policy Advisor	Dr. Debbie Lassiter, Executive Director,
	Convergence Resource Center
Dr. David Pate, Jr., Associate Professor, Helen	
Bader School of Social Welfare	

Additional Present:

Sarah Diedrick-Kasdorf WI Counties Assn	Sabrina Gentile, DOJ Justice Programs	
Kat Dellenbach (Senator Nikiya Harris Dodd)	Adam Plotkin, Office of State Public Defender	
Reneé Lushaj, DOJ Justice Programs	Connie Kostelac, DOJ Bureau of Justice	
	Information and Analysis	
Lori Eville, Correctional Program Specialist,	Mark Carey, President, Carey Group	
National Institute of Corrections		
Richard Stroker, Senior Manager- CEPP		

Meeting Goals:

- Support the development of a shared vision for an effective system of justice throughout the State of Wisconsin
- Discuss the characteristics of highly effective teams and create opportunities to enhance collaboration
- Build methods for cross-team, cross-state and discipline-specific partnership and collaboration
- Begin the work of the Phase V Roadmap, including the identification of each team's vision and values, and beginning system mapping, and
- Create an action plan the team can carry forward upon returning home.

Meeting Summary:

Day 1-Monday June 29, 2015

Welcome: Review of Workshop Goals and Agenda

Lori Eville welcomed attendees to the workshop. Mimi Carter reviewed the workshop goals and agenda.

Plenary: True Colors

Richard Stroker facilitated the workshop through the True Colors exercise. Individuals used the workbook to identify which of four general personality types were most dominant. Mr. Stroker then discussed the implications of all four types, and how it affects our interactions with the other personality types. The results can be used to understand how our orientation to group work and problem solving can support our work as teams.

Plenary: Lessons Learned and Key Outcomes from Phase II/III Pilot Sites

Lori Eville presented key lessons learned and important outcomes to date (see Appendix 1)

Discipline-Specific Discussion Groups

Attendees self-selected into one of seven stakeholder groups that best fit their roles and interests. Facilitators led those groups on a discussion on participating in the EBDM Initiative: What are the potential benefits? What are specific implications for changes in policy and practice in your agency? What are the foreseeable most significant challenges? In what ways can this group assist one another going forward?

A spokesperson from each group then gave a short presentation to the entire workshop summarizing their discussions.

Plenary: What does the Research Tell Us about Highly Effective Teams?

Mimi Carter presented research on collaboration and identified the eight characteristics of highly effective teams (see Appendix 2).

Plenary: Team Session #1: Strengthening Our Collaboration

The state team identified key ideas from the prior presentation and identified the steps we will take to continue to strengthen our collaboration.

Team Session #2: Our Criminal Justice System Vision and Values

Mimi Carter facilitated a team discussion to finalize our list of values and vision statement (see Appendix 3).

Day 2 - Tuesday June 30, 2015

Plenary: What Does the Research Tell Us about Risk Reduction?

Mark Carey presented key research findings related to the reduction of risk among justice-involved individuals and the implications of these findings for policy and practice (see Appendix 4).

Team Session #3: System Mapping

Mimi Carter facilitated the state team in beginning a system map for the Wisconsin Criminal Justice System. Discussion focused on what happens at each decision point, what data is available, and most importantly how the state team would influence these decision points to produce desirable outcomes (see Appendix 5).

Plenary: Large and Small Group Work Session: Communication and Collaboration across Teams to Achieve Our Vision, Values and Goals.

Facilitators worked with each local team to identify what local teams need from the state team and from each other in moving through the Phase V Roadmap. Mimi Carter worked with the state team to identify how we will address the needs of the local teams, and how the state team wants to receive information about the barriers identified by the local teams (see Appendix 6).

Team Session #4: Team Action Planning

Mimi Carter facilitated the state team in developing an action plan for next steps.

Action Items:

Task Description	Responsible Member	Due Date
Values Listing- Revise based upon workshop	Denise Symdon and Sylvia	August 6
discussion. This will then be emailed to the team for	Jackson	
approval		
Vision Statement- Version drafted at the workshop	Matt Raymer	August 6
will be emailed to team members for approval		
Briefing newer State Team members on EBDM	Kat Dellenbach and Adam	August 6
Initiative	Plotkin	
Replacement on State Team for Tony Streveler	Denise Symdon	August 6
State Team Charter revisions	Tommy Gubbin	August 6
EBDM Briefing Document to educate stakeholders and	Matt Raymer and Tommy	August 6
others about the Initiative	Gubbin	
Addition of Police Chiefs (one rural and one urban) to	David O'Leary	August 6
the State Team		
System Mapping- team agreed to expand next	Matt Raymer	August 6
meeting to devote to this task. The Eau Claire and		
Milwaukee System Maps will be shared with the team.		

Next Meeting: August 6, 2015

9:00 – 3:00 (working lunch)

Madison, WI